

Code	VNE
Company name	Vietnam Electricity Construction Joint Stock Corporation
Date	28/9/2015
Subject	The record date for stock issuance

Content:

On September 28, 2015, the Hochiminh Stock Exchange issued Announcement No.993/TB-SGDHCM on the record date of Vietnam Electricity Construction Joint Stock Corporation (stock code: VNE) as follows:

- Ex-right date: October 05, 2015
- Record date: October 07, 2015

I. Purpose:

1. To pay stock dividend for 2014;
2. Offering shares to existing shareholders

Detailed contents:

1. To pay stock dividend for 2014

- Exercise ratio: 10:1
- Estimated issue volume: 6,212,214 shares
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be cancelled.
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Vietnam Electricity Construction Joint Stock Corporation.

2. Offering shares to existing shareholders

- Issue volume: 12,424,428 shares
- Issue price: VND10,000/share
- Exercise ratio: 20% (10:2)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors at a price equal to the one offered to the existing shareholders (VND10,000/share).

- Regulation on rights transfer:
 - + Time for rights transference: from October 16, 2015 to November 09, 2015
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from October 23, 2015 to November 11, 2015
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Vietnam Electricity Construction Joint Stock Corporation.
- Bank for blocking depository money:
 - + Account holder: Vietnam Electricity Construction Joint Stock Corporation
 - + Account number: 0041000228583
 - + Bank: VCB – Da nang Branch.